



**Digicann**  
VENTURES INC.

# Investor Presentation

September 2023

CSE:DCNN | OTC: AGFAF

# Forward-Looking Statements & Disclaimer

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This presentation contains “forward-looking information.” Forward-looking information includes, but is not limited to, statements regarding macroeconomic factors, future demand and supply dynamics for cannabis, production and development forecasts and timelines, estimates as to the demand for cannabis, future cannabis prices, solutions to past problems, valuations, capital and operating expenditures, ability to obtain financing, future currency exchange rates, government regulation of cannabis and environmental risks. Similarly, forward-looking information also includes economic analysis of the business of the Company and the results thereof, including, without limitation, cash flow projections, estimated capital and operating costs and all economic analysis derived from such estimates and forecasts. In general, forward-looking information can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “projects”, “forecasts”, “budgets”, “estimates”, “schedules”, “intends”, or variations of such words and phrases or state that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”. The forward-looking information is based upon factors and assumptions the Company believes is reasonable based on information currently available to them. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity and performance of the Company to differ from forward-looking information. There can be no assurance that such information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information. The Company does not undertake to update any forward-looking information, except as required under applicable securities laws.

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# Digicann Ventures Ltd.

**CSE: DCNN**

**OTC: AGFAF**

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**Digicann Ventures Ltd. is focused on opportunities within the global cannabis industry.**

Digicann Ventures Ltd. (“Digicann” or the “Company”) is a company focused on opportunities within the global cannabis industry.

In Germany, Digicann’s subsidiary, Farmako GmbH, is dedicated to becoming Europe’s leading distributor of medical cannabis and related products.



**Since the start of operations in March 2019, Farmako has become well positioned for the impending legalization of recreational cannabis in Germany.**

## EUROPEAN DISTRIBUTION AGREEMENT


- Among the top players in the German distribution market
- Core focus on efficient distribution, fast execution & product development
- Lean, aggressive distribution as basis for upscaling & European expansion strategy

## PERMITS & LICENCES


- Permit for Narcotic Drug Handling (§3 BtmG)
- Wholesale license for distribution of medicinal products (§ 52a AMG), including imports/exports
- Certificate of Good Distribution Practice (GDP)


# Farmako



 Farmako is fully licensed in Germany and in the UK

 Distribution network of over 19,800 pharmacies in Germany, well-established client base

 Highly efficient distribution with lean company setup (7 FTE), professional team & top service providers

 Farmako is one of the Top 3 independent distributors in Germany

 €1.6mn of revenues within 7 months of operations

Farmako has the vision to help

# 75,000,000

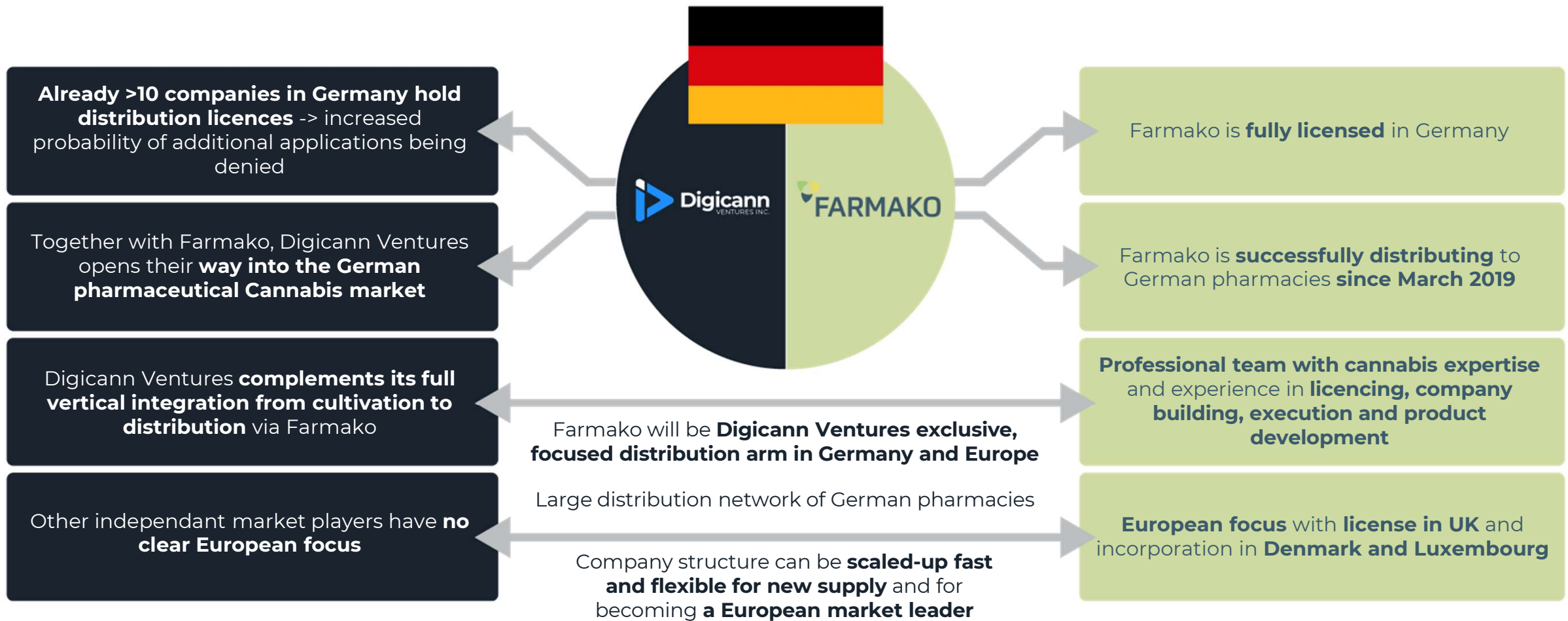
European patients with better and more affordable pharmaceutical cannabis products.



Unsaturated and dried-up German market leaves huge potential as largest market in Europe

# Farmako

## Digicann Ventures and Farmako are creating synergies in Germany and across Europe





# Our Leaders

## Nick Kuzyk

CEO & Director

Mr. Kuzyk has more than 20 years of experience in the areas of business development, corporate finance, investor relations, and mergers and acquisitions. From 2018 to 2020, Nick was the Chief Strategy Officer & SVP Capital Markets at High Tide Inc. (CSE:HITI), a leading cannabis retailer that he helped take public and grow through a series of financings and acquisitions. In early- 2020, Nick returned to being an entrepreneur through his consultancy, Meadowbank Strategic Partners Inc., to assist corporate clients in the core areas of investor relations, capital markets advisory and management consulting services. He has an HBA and MBA from the Richard Ivey School of Business at Western University.

## Fiona Fitzmaurice

CFO & Director

Ms. Fitzmaurice is a Chartered Professional Accountant with over 14 years of experience in accounting and financial control, serving both private companies and public issuers throughout her career. Ms. Fitzmaurice has previously been appointed as CFO of companies that include but are not limited to MacDonald Mines Exploration Ltd., Pasofino Gold and Mojave Jane Brands. Accordingly, Ms. Fitzmaurice has extensive experience with corporate audits, prospectus filings, private placements, financings and corporate acquisitions. As the foundation of her knowledge base, Ms. Fitzmaurice holds a bachelor's degree in accounting and finance from Athlone Institute of Technology in Athlone, Ireland.

## Katrin Eckmans

Managing Director & CEO,  
Farmako GmbH

Ms. Eckmans has been leading Digicann Ventures' whollyowned Farmako subsidiary in Germany since March of 2019. Based on a successful career in finance and project management, Ms. Eckmans has been responsible for navigating challenging market conditions in Europe, maintaining a low-cost operational structure, developing proprietary products and negotiating agreements with large counterparties for the distribution of Farmako's products across Germany and into Europe. In the near future, Ms. Eckmans is also focused on expanding the Farmako footprint into the UK.

# Board of Directors – Independent Members

## Anthony Carnevale

Independent Director

Anthony Carnevale is an established cannabis industry professional and entrepreneur. Mr. Carnevale began his career in cannabis as the General Manager of one of Canada's oldest cannabis lounges, Vapor Central. He has guest lectured on cannabis hospitality and tourism at George Brown College since 2019 and is a founding member of the Canadian Cannabis Tourism Alliance. During the COVID pandemic, he founded Canada's first mobile cannabis accessory cleaning company, Clean Piece. The company focuses on eco-friendly cleaning techniques and has cleaned more than 10,000 bongs, pipes, and vaporizers since its inception. Most recently, he has taken on a marketing leadership role for a Canadian vaporizer hardware distributor named Calyx Labs. Anthony is highly involved in Canada's cannabis community and is extremely passionate about helping legacy cannabis professionals transition into the legal industry.

## Jonathan Hirsh

Independent Director

Best known for his influential work as @Weedstagram416 on the Instagram platform, Jonathan is a globally recognized figure in the cannabis industry, with multiple nominations for the Canadian Cannabis Awards, in both the "Influencer of the Year" and "Cannabis Crusader" categories. His impressive portfolio of partnerships comprises over 300 major cannabis-related brands.

As a respected voice in the cannabis discourse, Jonathan has journeyed worldwide to judge international cannabis competitions and share his insights at various industry events. Notably, he was among only seven judges invited to participate in the esteemed Jack Herer Cup in Amsterdam. He has also been a guest speaker at CannEx Jamaica in Montego Bay.

Jonathan's commitment to cannabis education led him to academia, where he served as a professor of cannabis history at Centennial College. Most recently, he was VP of Marketing and Consumer Experience for Mera Cannabis. There, Jonathan played a pivotal role in developing and launching one of Canada's first legal infused pre-rolls under the Avana and Countryside brands.



# Recent Developments

**Aug 2**

Agra Ventures Announces Details of Share Consolidation, Name Change, and Ticker Symbol Change

**July 12**

Agra Ventures Announces Results of its Annual General & Special Meeting

**June 16**

Amicably Exited Unprofitable Joint Venture

**June 7**

Appointed Jonathan Hirsh to its Board of Directors

**May 30**

Announced Agreement to Extend Maturity Date for Convertible Debentures

**May 23**

Received \$1.034 Million Earnout Milestone Payment

**May 1**

Reported Annual Financial Results for the 2022 Fiscal Year

**Feb 23**

Appointed Nick Kuzyk as Permanent CEO & Director

# Digicann Ventures Investors

## Capitalization Table:

Type	Amount
Common Shares (as at August 8, 2023)	6,531,786
Warrants (as at August 8, 2023)	91,388
Options (as at August 8, 2023)	24,504
RSUs (as at August 8, 2023)	<u>88,852</u>
Total	6,736,530

## Common Shares Listed on Multiple Stock Exchanges:

CSE:

**DCNN**

OTC:

**AGFAF**



**Digicann**  
VENTURES INC.

## Contact Info

Feel free to get in touch with us at your convenience.

### **For investor inquiries:**

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*Financial information and other filings are available on Digicann Ventures' profile page on: <https://sedar.com/>*