



Digicann
VENTURES INC.

Investor Presentation

November 2023

CSE:DCNN | OTC: AGFAF

Forward-Looking Statements & Disclaimer

This presentation does not constitute an “offering memorandum” by Digicann Ventures Inc. (“Digicann” or the “Company”) as such term is defined under Canadian securities legislation and confers no statutory, contractual or other similar rights of rescission or other action or remedy to any recipient under securities legislation in Canada, the United States, Germany or other jurisdiction for misrepresentation or otherwise. No securities are being offered for sale hereunder. This document does not provide full disclosure of all material facts relating to the securities offered. Readers must conduct their own analysis and review of the Company and of the information contained in this presentation and must contact their own professional advisors.

This presentation contains “forward-looking information.” Forward-looking information includes, but is not limited to, statements regarding macroeconomic factors, future demand and supply dynamics for cannabis, production and development forecasts and timelines, estimates as to the demand for cannabis, future cannabis prices, solutions to past problems, valuations, capital and operating expenditures, ability to obtain financing, future currency exchange rates, government regulation of cannabis and environmental risks. Similarly, forward-looking information also includes economic analysis of the business of the Company and the results thereof, including, without limitation, cash flow projections, estimated capital and operating costs and all economic analysis derived from such estimates and forecasts. In general, forward-looking information can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “projects”, “forecasts”, “budgets”, “estimates”, “schedules”, “intends”, or variations of such words and phrases or state that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”. The forward-looking information is based upon factors and assumptions the Company believes is reasonable based on information currently available to them. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity and performance of the Company to differ from forward-looking information. There can be no assurance that such information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information. The Company does not undertake to update any forward-looking information, except as required under applicable securities laws.

Any financial outlook or future-oriented financial information contained in this presentation about prospective financial performance, financial position or cash flows is based on assumptions about future events, including but not limited to economic conditions and proposed courses of action, based on management’s assessment of the relevant information currently available. Projections included herein contain forward-looking statements and are based on the material assumptions and factors set out above. These projections may also be considered to contain future-oriented financial information or a financial outlook. The actual results of the Company’s operations for any period will likely vary from the amounts set forth in these projections, and such variations may be material. See the above for a discussion of the factors that could cause actual results to vary. The future-oriented financial information and financial outlooks contained in this presentation have been approved by management. Readers are cautioned that any such financial outlook and future-oriented financial information contained herein should not be used for purposes other than those for which it is disclosed herein.

These materials may also contain inaccuracies or typographical errors. The Company shall not be responsible for any errors or omissions contained in these materials and do not guarantee the accuracy, completeness or timeliness of the information contained herein.

Digicann Ventures Inc.

CSE: DCNN

OTC: AGFAF

Digicann Ventures Inc. is focused on opportunities within and outside of the cannabis industry.



Recent Developments

Oct. 30

Repurchased \$14.218 MM of Convertible Debentures for \$1.6 MM in Cash, Leaving only \$1 MM on the Balance Sheet

Oct. 23

Divested of AgraFlora Europe GmbH for €500,000

Sep. 15

Announced Receipt of Last Portion of Final Earnout Milestone Payment

Aug. 24

Announced Sale of Non-Core Investment for \$225,000

Aug. 2

Announced Details of Share Consolidation, Name Change, and Ticker Symbol Change

Jul. 16

Amicably Exited Unprofitable Cannabis Cultivation Joint Venture

Jun. 7

Appointed Jonathan Hirsh to its Board of Directors

May 30

Announced Agreement to Extend Maturity Date for Convertible Debentures

Digicann Ventures Investors

Capitalization Table:

Type	Amount
Common Shares (as at November 1, 2023)	17,856,672
Warrants (as at November 1, 2023)	79,739
Options (as at November 1, 2023)	24,371
RSUs (as at November 1, 2023)	<u>88,852</u>
Total	18,049,634

Common Shares Listed on Multiple Stock Exchanges:

CSE:

DCNN

OTC:

AGFAF

Our Leaders

Nick Kuzyk

CEO & Director

Mr. Kuzyk has more than 20 years of experience in the areas of business development, corporate finance, investor relations, and mergers and acquisitions. From 2018 to 2020, Nick was the Chief Strategy Officer & SVP Capital Markets at High Tide Inc. (NASDAQ:HITI), a leading cannabis retailer that he helped take public and grow through a series of financings and acquisitions. In early- 2020, Nick returned to being an entrepreneur through his consultancy, Meadowbank Strategic Partners Inc., to assist corporate clients in the core areas of investor relations, capital markets advisory and management consulting services. He has an HBA and MBA from the Richard Ivey School of Business at Western University.

Fiona Fitzmaurice

CFO & Director

Ms. Fitzmaurice is a Chartered Professional Accountant with over 14 years of experience in accounting and financial control, serving both private companies and public issuers throughout her career. Ms. Fitzmaurice has previously been appointed as CFO of companies that include but are not limited to MacDonald Mines Exploration Ltd., Pasofino Gold and Mojave Jane Brands. Accordingly, Ms. Fitzmaurice has extensive experience with corporate audits, prospectus filings, private placements, financings and corporate acquisitions. As the foundation of her knowledge base, Ms. Fitzmaurice holds a bachelor's degree in accounting and finance from Athlone Institute of Technology in Athlone, Ireland.

Board of Directors – Independent Members

Anthony Carnevale

Independent Director

Anthony Carnevale is an established cannabis industry professional and entrepreneur. Mr. Carnevale began his career in cannabis as the General Manager of one of Canada's oldest cannabis lounges, Vapor Central. He has guest lectured on cannabis hospitality and tourism at George Brown College since 2019 and is a founding member of the Canadian Cannabis Tourism Alliance. During the COVID pandemic, he founded Canada's first mobile cannabis accessory cleaning company, Clean Piece. The company focuses on eco-friendly cleaning techniques and has cleaned more than 10,000 bongs, pipes, and vaporizers since its inception. Most recently, he has taken on a marketing leadership role for a Canadian vaporizer hardware distributor named Calyx Labs. Anthony is highly involved in Canada's cannabis community and is extremely passionate about helping legacy cannabis professionals transition into the legal industry.

Jonathan Hirsh

Independent Director

Best known for his influential work as @Weedstagram416 on the Instagram platform, Jonathan is a globally recognized figure in the cannabis industry, with multiple nominations for the Canadian Cannabis Awards, in both the "Influencer of the Year" and "Cannabis Crusader" categories. His impressive portfolio of partnerships comprises over 300 major cannabis-related brands.

As a respected voice in the cannabis discourse, Jonathan has journeyed worldwide to judge international cannabis competitions and share his insights at various industry events. Notably, he was among only seven judges invited to participate in the esteemed Jack Herer Cup in Amsterdam. He has also been a guest speaker at CannEx Jamaica in Montego Bay.

Jonathan's commitment to cannabis education led him to academia, where he served as a professor of cannabis history at Centennial College. Most recently, he was VP of Marketing and Consumer Experience for Mera Cannabis. There, Jonathan played a pivotal role in developing and launching one of Canada's first legal infused pre-rolls under the Avana and Countryside brands.



Digicann
VENTURES INC.

Contact Info

Feel free to get in touch with us at your convenience.

For investor inquiries:

E: ir@digicann.io

T: (800) 783-6056

Financial information and other filings are available on Digicann Ventures' profile page on: <https://sedar.com/>