



Digicann
VENTURES INC.

Investor Presentation

April 2024

CSE:DCNN | OTC: AGFAF

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Digicann Ventures Inc.

CSE: DCNN

OTC: AGFAF

Digicann Ventures Inc. owns various cannabis-related assets, including but not limited to brands and other IP, and is focused on opportunities within and outside of the cannabis industry.



Recent Developments

Mar. 14

Granted Forbearance for Convertible Debenture Maturity Date until April 30th

Oct. 30

Repurchased \$14.218 MM of Convertible Debentures for \$1.6 MM in Cash, Leaving only \$1 MM on the Balance Sheet

Oct. 23

Divested of AgraFlora Europe GmbH for €500,000

Sep. 15

Announced Receipt of Last Portion of Final Earnout Milestone Payment

Aug. 24

Announced Sale of Non-Core Investment for \$225,000

Aug. 2

Announced Details of Share Consolidation, Name Change, and Ticker Symbol Change

Jul. 16

Amicably Exited Unprofitable Cannabis Cultivation Joint Venture

Jun. 7

Appointed Jonathan Hirsh to its Board of Directors

Digicann Ventures Investors

Capitalization Table:

Type	Amount
Common Shares (as at November 1, 2023)	17,856,672
Warrants (as at November 1, 2023)	79,739
Options (as at November 1, 2023)	24,371
RSUs (as at November 1, 2023)	<u>88,852</u>
Total	18,049,634

Common Shares Listed on Multiple Stock Exchanges:

CSE:

DCNN

OTC:

AGFAF

Our Leaders

Nick Kuzyk

CEO & Director

Mr. Kuzyk has more than 20 years of experience in the areas of business development, corporate finance, investor relations, and mergers and acquisitions. From 2018 to 2020, Nick was the Chief Strategy Officer & SVP Capital Markets at High Tide Inc. (NASDAQ:HITI), a leading cannabis retailer that he helped take public and grow through a series of financings and acquisitions. In early- 2020, Nick returned to being an entrepreneur through his consultancy, Meadowbank Strategic Partners Inc., to assist corporate clients in the core areas of investor relations, capital markets advisory and management consulting services. He has an HBA and MBA from the Richard Ivey School of Business at Western University.

Fiona Fitzmaurice

CFO & Director

Ms. Fitzmaurice is a Chartered Professional Accountant with over 14 years of experience in accounting and financial control, serving both private companies and public issuers throughout her career. Ms. Fitzmaurice has previously been appointed as CFO of companies that include but are not limited to MacDonald Mines Exploration Ltd., Pasofino Gold and Mojave Jane Brands. Accordingly, Ms. Fitzmaurice has extensive experience with corporate audits, prospectus filings, private placements, financings and corporate acquisitions. As the foundation of her knowledge base, Ms. Fitzmaurice holds a bachelor's degree in accounting and finance from Athlone Institute of Technology in Athlone, Ireland.

Board of Directors – Independent Members

Anthony Carnevale

Independent Director

Anthony Carnevale is an established cannabis industry professional and entrepreneur. Mr. Carnevale began his career in cannabis as the General Manager of one of Canada's oldest cannabis lounges, Vapor Central. He has guest lectured on cannabis hospitality and tourism at George Brown College since 2019 and is a founding member of the Canadian Cannabis Tourism Alliance. During the COVID pandemic, he founded Canada's first mobile cannabis accessory cleaning company, Clean Piece. The company focuses on eco-friendly cleaning techniques and has cleaned more than 10,000 bongs, pipes, and vaporizers since its inception. Most recently, he has taken on a marketing leadership role for a Canadian vaporizer hardware distributor named Calyx Labs. Anthony is highly involved in Canada's cannabis community and is extremely passionate about helping legacy cannabis professionals transition into the legal industry.

Jonathan Hirsh

Independent Director

Best known for his influential work as @Weedstagram416 on the Instagram platform, Jonathan is a globally recognized figure in the cannabis industry, with multiple nominations for the Canadian Cannabis Awards, in both the "Influencer of the Year" and "Cannabis Crusader" categories. His impressive portfolio of partnerships comprises over 300 major cannabis-related brands.

As a respected voice in the cannabis discourse, Jonathan has journeyed worldwide to judge international cannabis competitions and share his insights at various industry events. Notably, he was among only seven judges invited to participate in the esteemed Jack Herer Cup in Amsterdam. He has also been a guest speaker at CannEx Jamaica in Montego Bay.

Jonathan's commitment to cannabis education led him to academia, where he served as a professor of cannabis history at Centennial College. Most recently, he was VP of Marketing and Consumer Experience for Mera Cannabis. There, Jonathan played a pivotal role in developing and launching one of Canada's first legal infused pre-rolls under the Avana and Countryside brands.



Contact Info

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Financial information and other filings are available on Digicann Ventures' profile page on: <https://sedar.com/>